

## CLIENT

Firm Address City State Zip Firm Telephone User Account Name

User Mobile/Direct

User Email

Admin Email (if other than user for return of work)

How did you hear of LegalTypist?

## SERVICES

#### □ Intelligent Transcription<sup>™</sup> services

Type and transcribe documents using:

□ Microsoft Word<sup>™</sup> Version: \_\_\_\_\_

□ Corel WordPerfect<sup>™</sup> Version: \_\_\_\_\_

User will (check all that apply):

 $\hfill\square$  Call in documents/tasks using toll free number

□ Fax handwritten drafts/timesheets/revisions

 $\hfill\square$  Upload dictation and other files at website

□ Purchase/install/configure Dictate+Connect<sup>™</sup> app for use with □ Apple<sup>™</sup> □ Android<sup>™</sup>

Acceptable file types: .wav .mp3. dss .pdf + fax to toll free.

## □ Digital Assistant<sup>™</sup> services (all anticipated):

Revisions	Use of Forms	🗆 Excel
Tables	Data Entry	

#### □ Virtual Assistant services (all anticipated):

□ Office Set Up □ Website □ Email Admin

□ Marketing/PR □ Blog/Ezine □ Social Media

## What I really want is someone to help me with:

# ACCOUNT SET UP FORM

Please fill in, sign and return via secure upload at <u>http://www.legaltypist.com/sendto</u> DO NOT EMAIL!

### FEES & RATES

Set Up Fees		
Digital Workflow (includes 1 User)	\$	95.00
Per Additional User	\$	19.95
Rates		
Intelligent Transcription <sup>™</sup> / Digital Assistant <sup>™</sup>		
Monthly Minimum (up to 5 hours)	\$	250.00
Minutes 301-600	\$	.80 per minute
Minutes 601+	\$	.75 per minute
Rush/Pull First Priority	\$	1.25 per minute
Virtual Assistant		
Monthly Minimum (up to 5 hours)	Ś	495.00
Standard/Basic Tasks	Ś	95.00 per hour
Rush/Advanced Tasks	\$	125.00 per hour

#### **PAYMENT TERMS**

Upon receipt, set up fee is charged to the credit card below. When account is activated, the monthly minimum for services requested is set to auto-process to the credit card below on the same day each month until Client requests, in writing, that account be closed. Set up fees and monthly minimums, once charged, are non-refundable. Any time above the 5-hour minimum is invoiced by the 7<sup>th</sup> of the following month and client has 5 days to dispute or process payment using the link provided with the invoice. If Client does not dispute an invoice and payment is not processed or received by the 15<sup>th</sup> of the month, LegalTypist is hereby authorized to use the credit card below to process the full payment, and include a \$25 late fee:

Credit Card: 
□ Visa 
□ MasterCard

Name on Card:

Number:

Exp. Date:

I hereby authorize LegalTypist, Inc. to use this credit card pursuant to the terms above. I am authorized by Card Holder to enter into this Agreement. I understand I may close the account at any time by emailing support @legaltypist.com and I fully understand that set up fees and monthly minimums, once charged, are non-refundable.

Signature:

Printed Name:

Today's Date: