

CLIENT

Firm		
Address		
City	State	Zip
Firm Telephone		
User Account Name		

User Mobile/Direct

User Email

Admin Email (if other than user for return of work)

How did you hear of LegalTypist?

SERVICES

□ Intelligent Transcription[™] services

Type and transcribe documents using:

- □ Microsoft Word[™] Version: _____
- □ Corel WordPerfect[™] Version: _____

User will (check all that apply):

 $\hfill\square$ Call in documents/tasks using toll free number

□ Fax handwritten drafts/timesheets/revisions

 $\hfill\square$ Upload dictation and other files at website

□ Purchase/install/configure Dictate+Connect[™] app for use with □ Apple[™] □ Android[™]

Acceptable file types: .wav .mp3. dss .pdf + fax to toll free.

□ Digital Assistant[™] services (all anticipated):

Revisions	Use of Forms	Excel
Tables	🗆 Data Entry	

□ Virtual Assistant services (all anticipated):

Website
Blog/Ezine
Email Triage

□ Marketing/PR □ Branding □ Social Media

What I really want is someone to help me with:

ACCOUNT SET UP FORM

Please fill in, sign and return via secure upload at <u>http://www.legaltypist.com/sendto</u> DO NOT EMAIL!

FEES & RATES

Intelligent Transcription[™] / Digital Assistant[™] (select one):

Plan A - up to 5 hours per month	\$ 250.00
Plan B - up to 10 hours per month	\$ 480.00
Plan C - up to 20 hours per month	\$ 900.00
Rush Jobs	\$ 1.25 per minute
Virtual Assistant	

Plan A - up to 5 hours per month

\$ 495.00

PAYMENT TERMS

Upon receipt, set up fee is charged to the credit card below. When account is activated, the monthly minimum for services requested is set to auto-process to the credit card below on the same day each month until Client requests, in writing, that account be closed. Set up fees and monthly minimums, once charged, are non-refundable. Any time above the 5-hour minimum is invoiced by the 7th of the following month and client has 5 days to dispute or process payment using the link provided with the invoice. If Client does not dispute an invoice and payment is not processed or received by the 15th of the month, LegalTypist is hereby authorized to use the credit card below to process the full payment, and include a \$25 late fee:

Credit Card: \Box Visa \Box MasterCard

Name on Card:

Number:

Exp. Date:

I hereby authorize LegalTypist, Inc. to use this credit card pursuant to the terms above. I am authorized by Card Holder to enter into this Agreement. I understand I may close the account at any time by emailing support @legaltypist.com and I fully understand that set up fees and monthly minimums, once charged, are non-refundable.

Signature:

Printed Name:

Today's Date: